



# Rudolf Steiner School

## Tuition Assistance 2017-2018

### CONFIDENTIAL REPORT

PLEASE COMPLETE AND RETURN TO THE TUITION ASSISTANCE COMMITTEE. PLEASE PRINT OR TYPE.

CHILD(REN)'S NAME(S): \_\_\_\_\_

2016-2017 Grade(s): \_\_\_\_\_

**INFORMATION ABOUT PARENT 1**

**INFORMATION ABOUT PARENT 2**

Name \_\_\_\_\_  
 Present Address \_\_\_\_\_  
 \_\_\_\_\_  
 Email Address \_\_\_\_\_  
 Home Phone \_\_\_\_\_  
 Business Phone \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Both parents are expected to contribute to tuition through employment. If either parent is not working, please state the reason and what steps are being taken to obtain employment on a separate sheet of paper.**

Occupation/Profession \_\_\_\_\_  
**2015 Gross Earnings** \_\_\_\_\_  
**2016 Estimated Gross Earnings** \_\_\_\_\_  
 Gross Amount of Paycheck \_\_\_\_\_  
 Frequency of Pay Period \_\_\_\_\_  
 Employer Name/Position \_\_\_\_\_  
 Address \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Telephone Number \_\_\_\_\_  
 Time with Present Employer Yrs. \_\_\_\_\_ Months \_\_\_\_\_  
 Previous Employer Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_  
 Yrs. \_\_\_\_\_ Months \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Telephone Number \_\_\_\_\_  
 Other Income \_\_\_\_\_  
 Source \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Bank Name & Account Balance \_\_\_\_\_  
 \_\_\_\_\_  
 Bank Name & Account Balance \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**PARENTS ARE NOW:**  Married  Separated  Divorced  Single  Other \_\_\_\_\_

**WITH WHOM DOES THE CHILD RESIDE:**  Both Parents  Mother  Father  Legal Guardian  Other \_\_\_\_\_

**INFORMATION ABOUT ADDITIONAL DEPENDENTS:**

Number of Additional Dependents \_\_\_\_\_

NAME	RELATIONSHIP	AGE	2016-2017 GRADE (If applicable)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**FINANCIAL INFORMATION ABOUT THE FAMILY**

Do you own or rent your home? Own \_\_\_\_\_ Rent \_\_\_\_\_ Live with Parents \_\_\_\_\_  
 Monthly Rent/ Mortgage Payment: \$ \_\_\_\_\_ Mortgage held by: \_\_\_\_\_  
 If you own an Auto, give year of newest Auto \_\_\_\_\_  
 Total owed \$ \_\_\_\_\_ Total monthly payment \$ \_\_\_\_\_  
 Do you have any other loans Yes \_\_\_\_\_ No \_\_\_\_\_  
 Total owed \$ \_\_\_\_\_ Total monthly payment \$ \_\_\_\_\_  
 Any major credit cards? Yes \_\_\_\_\_ No \_\_\_\_\_ Total owed \$ \_\_\_\_\_ Total credit line \$ \_\_\_\_\_  
 \_\_\_\_\_ Visa \_\_\_\_\_ Mastercard \_\_\_\_\_ Discover Card \_\_\_\_\_ AmEx \_\_\_\_\_ Other \_\_\_\_\_ Total monthly payment \$ \_\_\_\_\_  
 Total owed \$ \_\_\_\_\_  
 Are you now or have you ever been the subject of any judgments, garnishments, or legal proceedings?  
 No \_\_\_\_\_ Yes \_\_\_\_\_ Details \_\_\_\_\_ Year \_\_\_\_\_  
 Have you ever declared bankruptcy?  
 No \_\_\_\_\_ Yes \_\_\_\_\_ Details \_\_\_\_\_ Year \_\_\_\_\_

**SHELTER AND RELATED**

	<b>Monthly</b>	<b>Annual</b>
Property/School Taxes	_____	_____
Homeowner/Tenant Insurance	_____	_____
Utilities	_____	_____
Telephone	_____	_____
<b>Total</b>	_____	_____

**PERSONAL AND FAMILY MAINTENANCE**

Child Day Care	_____	_____
Child Expenses (camps, lessons, etc.)	_____	_____
Medical Expenses	_____	_____
Health Insurance	_____	_____
Life Insurance	_____	_____
Other	_____	_____
<b>Total</b>	_____	_____

Other information you would like to have considered with your application:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**IN ORDER FOR THIS APPLICATION TO BE CONSIDERED, YOU MUST ALSO SUBMIT TO TADS:**

1) A TADS Financial Aid Application. 2) COPY of most recent pay stub. 3) COPY of filed 2015 Tax Information. 4) Signed tax form 4506-T. 5) COPY of 2016 when it is filed and **by no later than 3/1/17.**

**Awards will be made contingent upon receipt of a copy of the 2016 Federal Income Tax Form 1040, with all schedules, as soon as you have filed them and by no later than the above deadline.**

Each undersigned represents and warrants that the information provided is true and complete. If Tuition Assistance is granted, it is understood that a mid-year re-evaluation may be requested by the School. The Rudolf Steiner School is authorized to make all inquiries deemed necessary to verify the accuracy of the statements made herein up to and including checking credit history.

<b>Date</b>	<b>Signature of Both Parents</b>
_____	X _____
_____	X _____
	<b>Signature of Other Financially Responsible Party/Sponsor</b>
_____	X _____